

Insurance Strategies for Association Members

Disability Protection

A serious disability due to either illness or accident might completely eliminate your ability to practice. Disability income protection is, therefore, essential and should be among your first priorities.

Disability Income Insurance

Non-cancellable and guaranteed renewable; Helps to protect a portion of your income with an "own occupation" definition of total disability.

Business Overhead Expense Insurance

Helps to protect your practice by paying your office overhead expenses during periods of disability.

Buy-Sell Disability Insurance

Helps to protect your interest in a partnership, corporation or group-owned practice.

Long Term Care

You've worked hard to create your lifestyle and build your assets; it only makes sense to help protect yourself from the potentially devastating effects of long term care expenses.

- Premium discounts for insured spouse (from the same household)
- Tax qualified plans available

Life Insurance

The protection of your family and assets in the event of your death must be an important consideration.

Term Life Insurance

Protects individuals with debts, family obligations and short, specified-term financial responsibilities.

- 10-Year Level Term
- 15-Year Level Term
- 20-Year Level Term
- 30-Year Level Term

Permanent Life Insurance

- Term Universal
- Variable Life
- Universal Life
- Whole Life
- Survivorship Life or "Second-to-Die"

Treloar & Heisel understands the unique financial services needs of dental specialists.

Contact Us
1.800.345.6040
treloaronline.com

Treloar & Heisel

FINANCIAL SERVICES FOR THE DENTAL AND MEDICAL PROFESSIONAL

aAPM&R

American Academy of Physical Medicine and Rehabilitation

We are proud to be in partnership with the AAPM&R in offering these quality products and services